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9 February 2012

The Board of Resource Mining Corporation Limited (**RMI** or **Company**) is pleased to announce that it will be conducting a pro-rata renounceable rights issue of approximately 904,783,431 new shares and 226,195,857 new options on the basis of 1 new share for every 2 shares held at 5pm on 20 February 2012 at an issue price of \$0.0028 (0.28 cents) per new share and 1 free attaching new option (with an exercise price of \$0.006 (0.6 cents) each and an expiry date of 31 January 2015) for every 4 new shares issued to raise approximately \$2,533,394.

Sinom (Hong Kong) Limited (**Sinom**), a substantial shareholder of the Company will underwrite the Rights Issue subject to a formal underwriting agreement.

Sinom will receive no fee for underwriting the Rights Issue.

The issue price of \$0.0028 per New Share represents a 6.67% discount to the closing price of RMI shares on 8 February 2012.

The Rights Issue is renounceable and shareholders who do not wish to take up their entitlement will be able to trade their rights on the ASX.

Shareholders who take up their full entitlement will have the opportunity to apply for new shares under the shortfall. Once shareholders have had this opportunity, the rest of the shortfall will be allocated by Sinom, as underwriter.

An indicative timetable for the Rights Issue, which may be subject to change, is set out below:

Announcement of Rights Issue	9 February 2012
Prospectus Lodged at ASIC and ASX	9 February 2012
Notice sent to Shareholders containing information required by Appendix 3B	13 February 2012
“Ex” Date (date Shares are quoted ex-entitlement basis)	14 February 2012
Rights trading commences	14 February 2012
Record Date to determine Entitlements pursuant to Rights Issue	20 February 2012
Prospectus with Entitlement and Acceptance Form despatched to Eligible Shareholders	22 February 2012
Rights trading ends	29 February 2012
New Shares and free attaching New Options quoted on a deferred settlement basis	1 March 2012
Closing Date for acceptance and receipt of Entitlement and Acceptance Forms (including Shortfall Shares) and Shortfall Application from Eligible Shareholders	7 March 2012
Despatch of holding statements	19 March 2012

**These dates are indicative only. The Directors reserve the right to vary the key dates, without prior notice and subject to compliance with the ASX Listing Rules. This includes extending the Closing Date, accepting late Entitlement and Acceptance Forms either generally or in particular cases, closing the offer early or cancelling the Rights Issue without prior notice in its absolute discretion.*